

NOTICE TO BRITISH COLUMBIA RESIDENTS

QUALIFYING PURCHASERS

THE OFFERING OF UNITS HEREBY TO BRITISH COLUMBIA RESIDENTS IS BEING MADE ONLY TO PURCHASERS WHO PURCHASE UNITS OF THE PARTNERSHIP FOR A MINIMUM PRICE OF: (A) \$97,000 (CDN), OR (B) FOR ‘SOPHISTICATED PURCHASERS’ (AS DEFINED IN THE APPLICABLE LEGISLATION), \$25,000 (CDN) AND AS SUCH IS EXEMPT FROM THE REQUIREMENT THE PARTNERSHIP PREPARE AND FILE A PROSPECTUS WITH THE BRITISH COLUMBIA SECURITIES COMMISSION. AS THERE IS NO MARKET FOR THESE SECURITIES, IT MAY BE DIFFICULT OR EVEN IMPOSSIBLE FOR THE PURCHASER TO SELL THEM.

REPRESENTATIONS OF PURCHASERS

EACH BRITISH COLUMBIA RESIDENT WHO PURCHASES UNITS OF THE PARTNERSHIP WILL BE REQUIRED AT THE TIME OF PURCHASE TO REPRESENT TO THE PARTNERSHIP THAT: (I) SUCH PURCHASER IS ENTITLED UNDER BRITISH COLUMBIA SECURITIES LAWS TO PURCHASE THE UNITS WITHOUT THE BENEFIT OF A PROSPECTUS QUALIFIED UNDER THE BRITISH COLUMBIA SECURITIES ACT; (II) THAT SUCH PURCHASER IS PURCHASING THE UNITS AS PRINCIPAL AND NOT AS AGENT; AND (III) SUCH PURCHASER HAS REVIEWED THE TEXT ABOVE UNDER “QUALIFYING PURCHASERS”.

NON-REVIEW BY THE BRITISH COLUMBIA SECURITIES COMMISSION

NO SECURITIES COMMISSION OR SIMILAR REGULATORY AUTHORITY HAS PASSED ON THE MERITS OF THE SECURITIES OFFER NOR HAS IT REVIEWED THE ATTACHED DOCUMENT AND ANY REPRESENTATION TO THE CONTRARY IS AN OFFENCE.

RIGHT OF ACTION (BRITISH COLUMBIA PURCHASER)

BY THE EXECUTION OF THE SUBSCRIPTION FORM AND ITS ACCEPTANCE BY THE PARTNERSHIP, A PURCHASER WHO IS A RESIDENT IN THE PROVINCE OF BRITISH COLUMBIA IS ENTITLED TO RESCIND HIS OR HER PURCHASE OF UNITS OR TO COMMENCE A CIVIL ACTION AGAINST THE PARTNERSHIP IN DAMAGES IN EITHER CASE WITHIN 90 DAYS AFTER THE DATE ON WHICH PAYMENT WAS MADE FOR UNITS IF THE ATTACHED DOCUMENT, TOGETHER WITH ANY AMENDMENTS THERETO CONTAINS A MISREPRESENTATION. A MISREPRESENTATION IS DEFINED IN THE BRITISH COLUMBIA SECURITIES ACT AS (A) AN UNTRUE STATEMENT OF FACT, OR (B) AN OMISSION TO STATE A MATERIAL FACT THAT IS REQUIRED TO BE STATED OR NECESSARY TO PREVENT A STATEMENT THAT IS MADE FROM BEING FALSE OR MISLEADING IN THE CIRCUMSTANCES IN WHICH IT WAS MADE. A MATERIAL FACT IS DEFINED IN THE BRITISH COLUMBIA SECURITIES ACT AS A FACT, WHERE USED IN RELATION TO SECURITIES ISSUED OR PROPOSED TO BE ISSUED, THAT SIGNIFICANTLY AFFECTS, OR COULD REASONABLY BE EXPECTED TO SIGNIFICANTLY AFFECT, THE MARKET PRICE OR VALUE OF THOSE SECURITIES. THE RIGHT OF RESCISSION OR DAMAGES AVAILABLE TO A RESIDENT OF BRITISH COLUMBIA IS IN ADDITION TO ANY OTHER RIGHT OR REMEDY AVAILABLE AT LAW TO SUCH A PURCHASER. THE PARTNERSHIP IS NOT LIABLE IF IT PROVES THAT ANY PURCHASER RESIDENT OF BRITISH COLUMBIA PURCHASED THE SECURITIES WITH KNOWLEDGE OF THE MISREPRESENTATION.

NO MINIMUM SUBSCRIPTION LEVEL

THIS OFFERING IS NOT SUBJECT TO ANY MINIMUM SUBSCRIPTION LEVEL, AND THEREFORE ANY FUNDS RECEIVED FROM A PURCHASER ARE AVAILABLE TO THE PARTNERSHIP AND NEED NOT BE REFUNDED TO THE PURCHASER.

TAXATION AND ELIGIBILITY FOR INVESTMENT

BRITISH COLUMBIA PURCHASERS OF THE UNITS SHOULD CONSULT THEIR OWN LEGAL AND TAX ADVISORS WITH RESPECT TO THE TAX CONSEQUENCES AND WITH RESPECT TO THE ELIGIBILITY OF THE UNITS FOR INVESTMENT BY THE PURCHASER UNDER RELEVANT BRITISH COLUMBIA LEGISLATION.

THIS DOCUMENT IS BEING DELIVERED SOLELY FOR THE PURPOSES OF EVALUATING THE PURCHASE OF UNITS IN THE PARTNERSHIP AND SHOULD NOT BE DISTRIBUTED, DUPLICATED OR USED FOR ANY OTHER PURPOSE AND THE CONTENTS HEREOF SHOULD NOT BE DISSEMINATED OR DIVULGED. ANY REPRODUCTION OR DISTRIBUTION OF THIS DOCUMENT IN WHOLE OR IN PART, OR DIVULGENCE OF ANY OF ITS CONTENTS, OTHER THAN TO PROSPECTIVE PURCHASERS AND THEIR REPRESENTATIVES OR PROFESSIONAL ADVISORS WITHOUT THE PRIOR WRITTEN CONSENT OF THE PARTNERSHIP OR ITS AGENTS IS PROHIBITED.

CERTIFICATE OF THE PARTNERSHIP.

THE FOREGOING CONTAINS NO UNTRUE STATEMENT OF MATERIAL FACT AND DOES NOT OMIT TO STATE A MATERIAL FACT THAT IS REQUIRED TO BE STATED OR THAT IS NECESSARY TO PREVENT A STATEMENT THAT IS MADE FROM BEING FALSE OR MISLEADING IN THE CIRCUMSTANCE IN WHICH IT WAS MADE.

DATED AT _____ THIS _____ DAY OF _____, 20____.

NAME

(MUST BE SIGNED BY THE PRESIDENT OR CEO AND THE CFO OF THE ISSUER. IF NO CFO HAS BEEN DESIGNATED THEN A DIRECTOR OF THE ISSUER OTHER THAN THE PRESIDENT OR THE CEO MUST SIGN THE CERTIFICATE.)